

UNITED STATES BANKRUPTCY COURT

EASTERN DISTRICT OF NEW YORK

In re: DOWLING COLLEGE

Case No. 16-75545

Debtor(s)

§
§
§

Jointly Administered

Post-confirmation Report

Chapter 11

Quarter Ending Date: 06/30/2022

Petition Date: 11/29/2016

Plan Confirmed Date: 12/20/2018

Plan Effective Date: 01/14/2019

This Post-confirmation Report relates to: Reorganized Debtor

Other Authorized Party or Entity: Robert S. Rosenfeld, Plan Administrator
Name of Authorized Party or Entity

/s/ Robert S. Rosenfeld
Signature of Responsible Party

Robert S. Rosenfeld, Plan Administrator
Printed Name of Responsible Party

07/01/2022

Date

49 Roy Avenue, Massapequa, NY 11758
Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name DOWLING COLLEGE

Case No. 16-75545

Part 1: Summary of Post-confirmation Transfers

	Current	Quarter	Total Since Effective Date
a. Total cash disbursements		\$38,337	\$18,771,639
b. Non-cash securities transferred		\$0	\$0
c. Other non-cash property transferred		\$0	\$0
d. Total transferred (a+b+c)		\$38,337	\$18,771,639

Part 2: Preconfirmation Professional Fees and Expenses

a.			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
	Professional fees & expenses (bankruptcy) incurred by or on behalf of the debtor		Aggregate Total			
	Itemized Breakdown by Firm					
i	Klestadt Winters Jureller Southard	Lead Counsel	\$0	\$2,671,028	\$0	\$2,671,028
ii	Garden City Group, LLC	Other	\$0	\$26,268	\$0	\$26,268
iii	Receivable Collection Services	Other	\$0	\$30,318	\$0	\$30,318
iv	CBRE, Inc.	Other	\$0	\$145,000	\$0	\$145,000
v	Douglas Elliman	Other	\$0	\$335,640	\$0	\$335,640
vi	A&G Realty Partners, LLC & M	Other	\$0	\$1,382,460	\$0	\$1,382,460
vii	Hilco	Other	\$0	\$51,118	\$0	\$51,118
viii	FPM Group, Ltd.	Other	\$0	\$90,599	\$0	\$90,599
ix	Farrell Fritz P.C.	Other	\$0	\$30,024	\$0	\$30,024
x						
xi						
xii						
xiii						
xiv						
xv						
xvi						
xvii						
xviii						
xix						
xx						
xxi						
xxii						
xxiii						
xxiv						
xxv						
xxvi						
xxvii						
xxviii						
xxix						

Debtor's Name DOWLING COLLEGE

Case No. 16-75545

xxx							
xxxi							
xxxii							
xxxiii							
xxxiv							
xxxv							
xxxvi							
xxxvii							
xxxviii							
xxxix							
xl							
xli							
xlii							
xliii							
xliv							
xlv							
xlii							
xlvii							
xlviii							
xlix							
l							
li							
lii							
liii							
liv							
lv							
lvi							
lvii							
lviii							
lix							
lx							
lxi							
lxii							
lxiii							
lxiv							
lxv							
lxvi							
lxvii							
lxviii							
lxix							
lxx							
lxxi							

Debtor's Name DOWLING COLLEGE

Case No. 16-75545

lxxii						
lxxiii						
lxxiv						
lxxv						
lxxvi						
lxxvii						
lxxviii						
lxxix						
lxxx						
lxxxi						
lxxxii						
lxxxiii						
lxxxiv						
lxxxv						
lxxxvi						
lxxxvi						
lxxxix						
xc						
xcii						
xciii						
xciv						
xcv						
xcvi						
xcvii						
xcviii						
xcix						
c						
ci						

b.			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
	Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor	Aggregate Total	\$0	\$195,990	\$0	\$195,990
	<i>Itemized Breakdown by Firm</i>					
		Firm Name	Role			
i	Baker Tilly Virchow Krause, L.L.P.	Financial Professional	\$0	\$39,481	\$0	\$39,481
ii	Ingerman Smith, L.L.P.	Special Counsel	\$0	\$60,974	\$0	\$60,974
iii	Eichen & DiMeglio, P.C.	Financial Professional	\$0	\$80,221	\$0	\$80,221
iv	Smith & Downey P.A.	Special Counsel	\$0	\$15,314	\$0	\$15,314
v						
vi						

Debtor's Name DOWLING COLLEGE

Case No. 16-75545

vii							
viii							
ix							
x							
xi							
xii							
xiii							
xiv							
xv							
xvi							
xvii							
xviii							
xix							
xx							
xxi							
xxii							
xxiii							
xxiv							
xxv							
xxvi							
xxvii							
xxviii							
xxix							
xxx							
xxxi							
xxxii							
xxxiii							
xxxiv							
xxxv							
xxxvi							
xxxvii							
xxxvii							
xxxix							
xl							
xli							
xlii							
xliii							
xliv							
xlv							
xlvi							
xlvii							
xlviii							

Debtor's Name DOWLING COLLEGE

Case No. 16-75545

xlix							
l							
li							
lii							
liii							
liv							
lv							
lvi							
lvii							
lviii							
lix							
lx							
lxii							
lxiii							
lxiv							
lxv							
lxvi							
lxvii							
lxviii							
lxix							
lxx							
lxxi							
lxxii							
lxxiii							
lxxiv							
lxxv							
lxxvi							
lxxvii							
lxxviii							
lxxix							
lxxx							
lxxxi							
lxxxii							
lxxxiii							
lxxxiv							
lxxxv							
lxxxvi							
lxxxvi							
lxxxvi							
lxxxix							
xc							

Debtor's Name DOWLING COLLEGE

Case No. 16-75545

xcii						
xciii						
xciv						
xcv						
xcvi						
xcvii						
xcviii						
xcix						
c						
ci						
c.	All professional fees and expenses (debtor & committees)		\$0	\$7,991,182	\$0	\$7,991,182

Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$11,452,137	\$0	\$11,452,137	\$11,452,137	100%
b. Secured claims	\$36,907,706	\$0	\$36,907,706	\$64,250,047	57%
c. Priority claims	\$2,934,533	\$0	\$2,934,533	\$2,934,533	100%
d. General unsecured claims	\$2,600,000	\$0	\$2,600,000	\$18,691,589	14%
e. Equity interests	\$0	\$0	\$0		

Part 4: Questionnaire

a. Is this a final report?

Yes No

If yes, give date Final Decree was entered:

If no, give date when the application for Final Decree is anticipated: 07/31/2022

b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?

Yes No

Debtor's Name DOWLING COLLEGE

Case No. 16-75545

Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan.

Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/ Robert S. Rosenfeld

Signature of Responsible Party

Plan Administrator

Title

Robert S. Rosenfeld

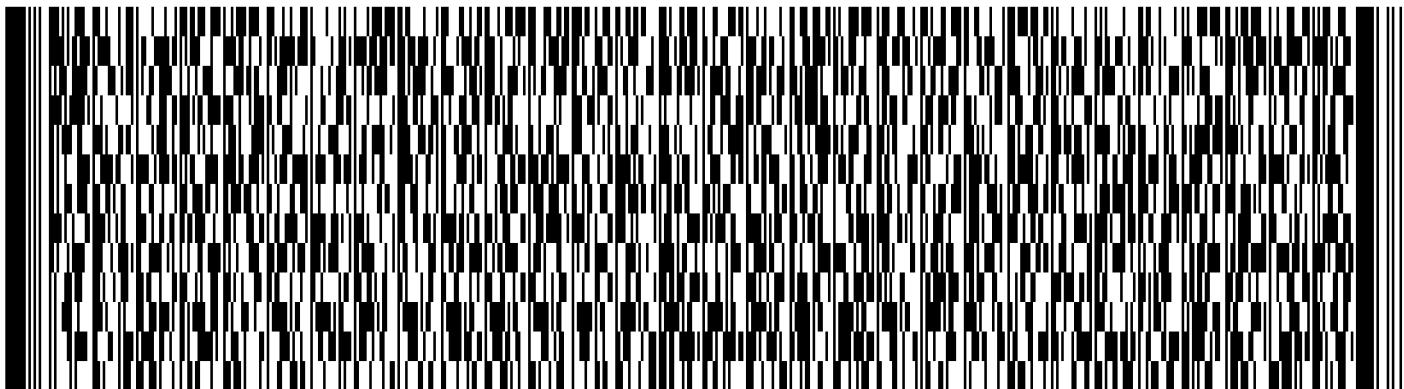
Printed Name of Responsible Party

07/01/2022

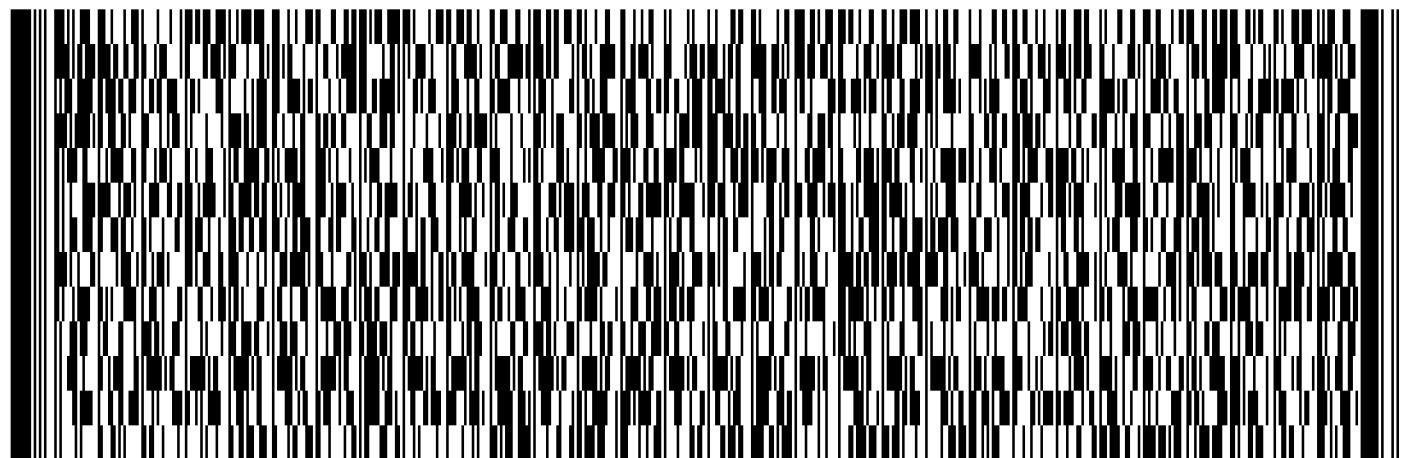
Date

Debtor's Name DOWLING COLLEGE

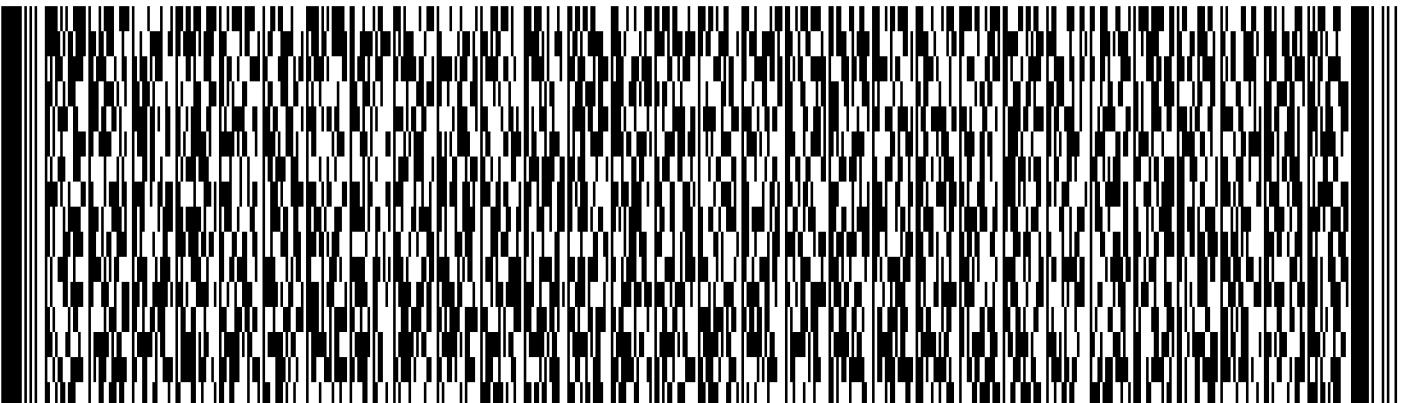
Case No. 16-75545



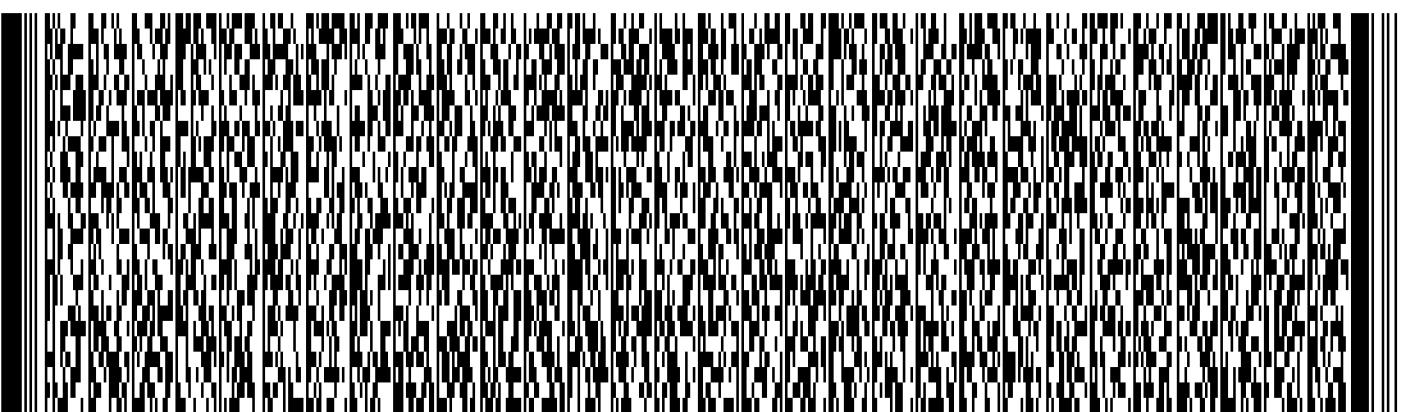
Page 1



Other Page 1



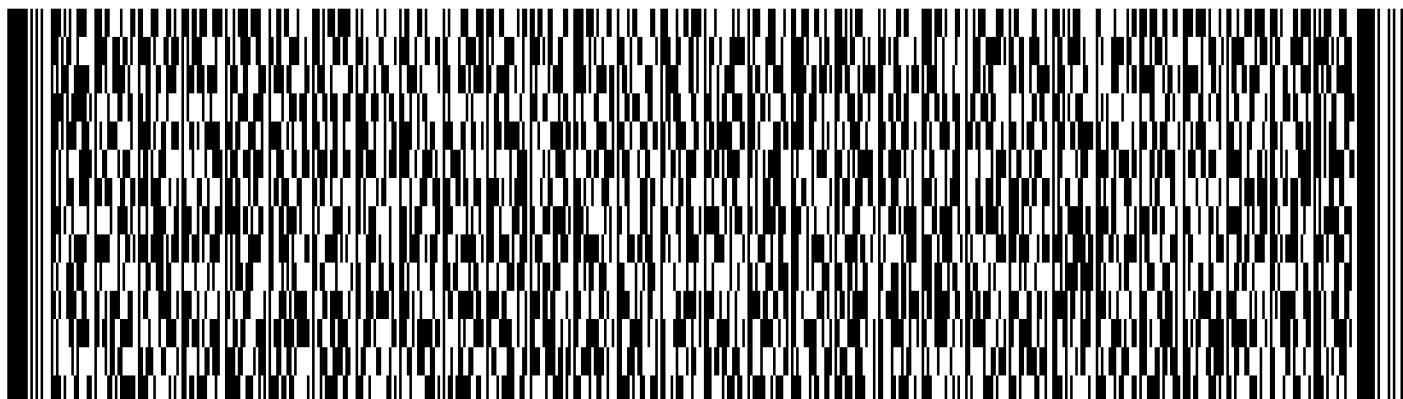
Page 2 Minus Tables



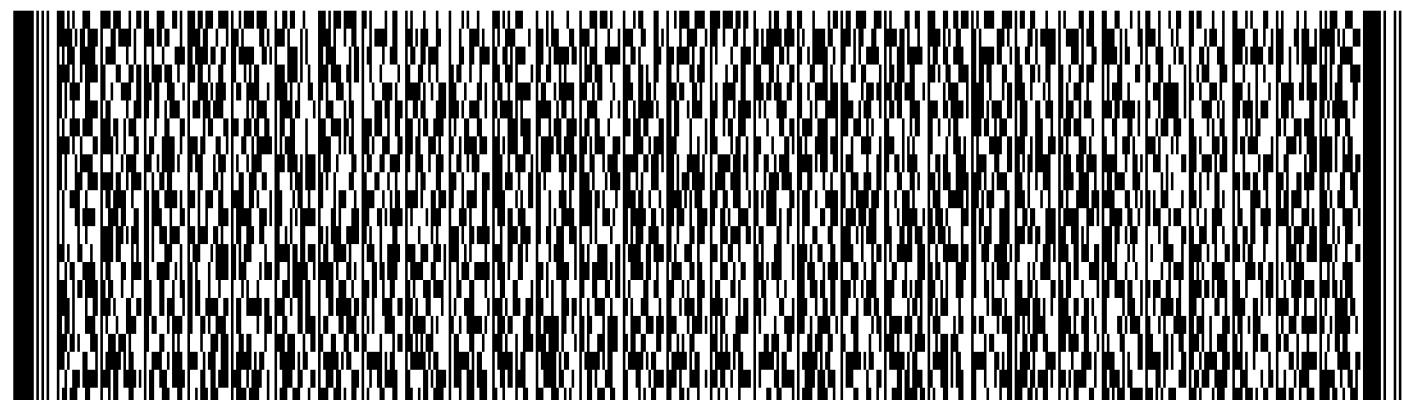
Bankruptcy Table 1-50

Debtor's Name DOWLING COLLEGE

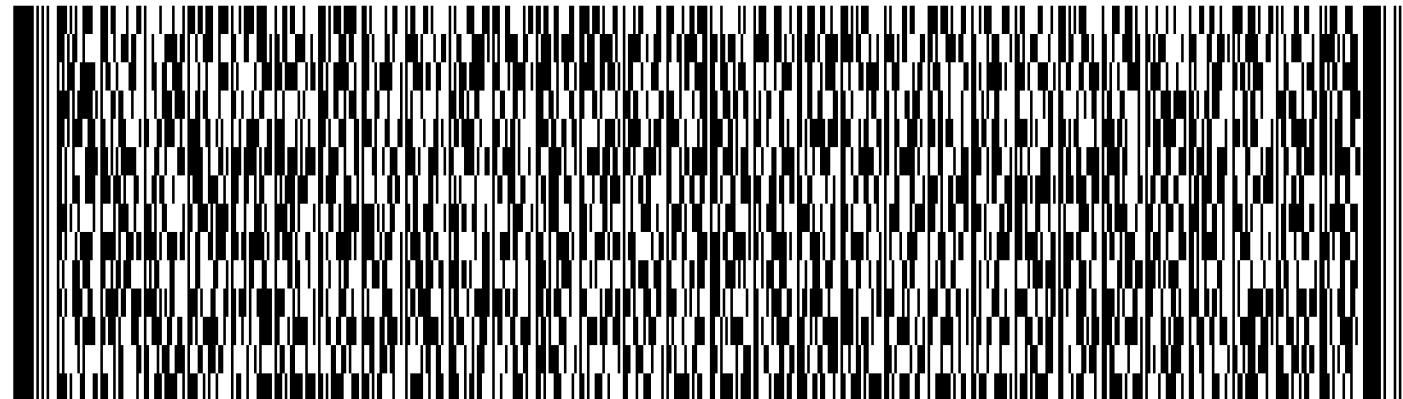
Case No. 16-75545



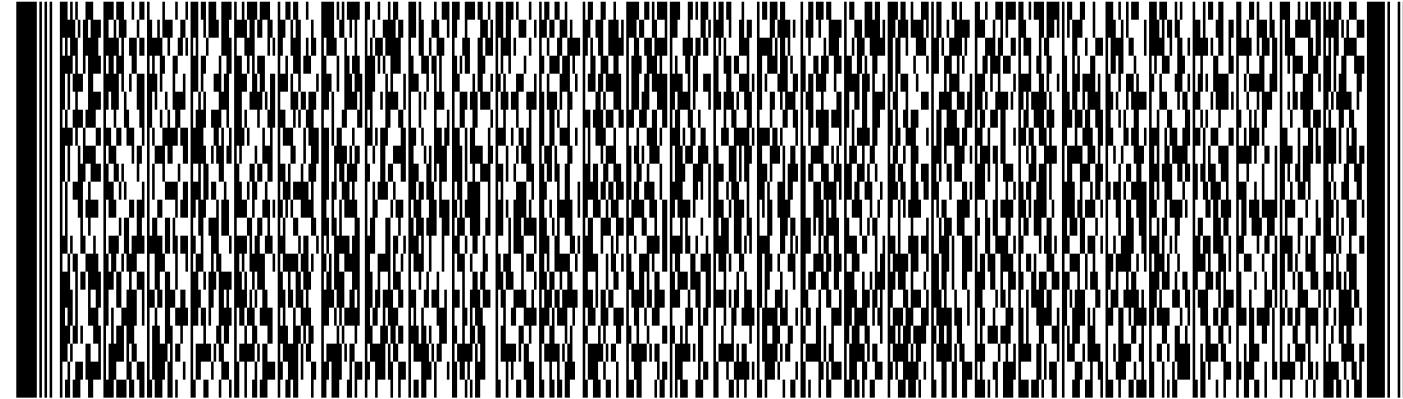
Bankruptcy Table 51-100



Non-Bankruptcy Table 1-50



Non-Bankruptcy Table 51-100



Part 3, Part 4, Last Page